

CREDIT REQUEST	Amount Requested	Purpose	Term / Amortization
Line of Credit	\$ _____	_____	_____/____
Term Loan	\$ _____	_____	_____/____
Collateral Description (Acct # if CD/Brokerage): _____			
Owner(s) of Collateral: _____			Prior Liens: Yes No
Collateral Address: _____			City: _____
County: _____		State: _____	Zip: _____
Purchase Price (If New) \$ _____		Market Value (If Refi) \$ _____	

COMPANY INFORMATION (An extra copy is necessary for each company guarantor)					
Primary Borrower	Borrower	Guarantor			
C-Corp	Sub-S Corp	LLC	General Partnership	Sole Proprietorship	Other: _____
Legally Registered Company Name: _____			Trade or DBA Name: _____		
Federal Tax ID: _____					
Physical Address (No PO Box): _____			City: _____	State: _____	Zip: _____
Mailing Address (If Different): _____			City: _____	State: _____	Zip: _____
Nature of Business: _____			State Established: _____	Date Established: ____/____/____	
Primary Contact: _____		Business Phone: (____) _____	Primary Bank: _____		
Gross Annual Sales \$ _____		12-Month Avg. Business Checking Balance		\$ _____	

OWNER / GUARANTOR INFORMATION (Required for each individual with 20% or more ownership of company) An extra copy is necessary, if more than two guarantors					
Primary Borrower	Borrower	Guarantor			
Name: _____			Name: _____		
Social Security Number: _____			Social Security Number: _____		
Ownership %: _____		Owner Since: ____/____/____	Ownership %: _____		
Home Address: _____		Home Address: _____			
City: _____		State: _____	Zip: _____		
Home Phone: (____) _____		Date of Birth: ____/____/____			
Primary Bank: _____			Primary Bank: _____		
Monthly Mortgage/Rent (Personal residence) \$ _____			Monthly Mortgage/Rent (Personal residence) \$ _____		
Total Liquid Accts \$ _____		Retirement Accts \$ _____			
12 Month Avg. Checking Balance \$ _____			12-Month Avg. Checking Balance \$ _____		
Adj. Annual Gross Income \$ _____ <i>(From Tax Return)</i>		Net Worth \$ _____ <i>(Excluding Business Value)</i>			